

# CARLOS A. INGLES

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## Experience

Nov. 2008- Present	<b>CELADOR PARTNERS / INDEPENDENT CONSULTANT</b> <ul style="list-style-type: none"><li>Evaluate private equity and public investment opportunities.</li><li>Advised on expert witness report for court case, Quicksilver Resources, Inc. v. BreitBurn Energy Partners, L.P.</li></ul>	<b>NEW YORK, NY</b>
2006- Oct. 2008	<b>MARATHON ASSET MANAGEMENT</b> <b>Principal and Investment Analyst (promoted from Vice President Jan. 2008)</b> Member of the private equity group of a \$12 billion global investment fund focused on distressed investments. <ul style="list-style-type: none"><li>Led execution of transactions in consumer/restaurant, financial services, manufacturing, and media sectors.</li><li>Assessed public and private debt opportunities in addition to private equity.</li><li>Originated deal flow and directed team of operating executives in evaluating investments.</li><li>Evaluated financially and operationally troubled companies both in and out of bankruptcy.</li><li>Negotiated purchase agreements, credit agreements, and other investment documents.</li></ul> <i>Contech</i> (Die cast parts manufacturer for the automotive market) <ul style="list-style-type: none"><li>Executed debt and equity investment as part of \$152 million leveraged buyout.</li><li>Active in monitoring company and assisting in turnaround.</li><li>Member of the Board of Directors (Executive and Audit Committees).</li></ul> <i>Doral Financial Corp.</i> (Puerto Rican bank) <ul style="list-style-type: none"><li>Monitored \$59 million equity investment in publicly traded bank (Ticker: DRL).</li></ul>	<b>NEW YORK, NY</b>
2004-2006 and Summer 2003	<b>PALLADIUM EQUITY PARTNERS</b> <b>Associate</b> Member of \$750 million middle market private equity fund. <i>Taco Bueno</i> (Quick service restaurant chain) <ul style="list-style-type: none"><li>Executed \$75 million equity investment as part of \$155 million leveraged buyout.</li></ul> <i>Prince Minerals</i> (Specialty chemicals company) <ul style="list-style-type: none"><li>Evaluated the acquisition of Prince (closed after summer internship).</li></ul>	<b>NEW YORK, NY</b>
2000-2002	<b>SAUNDERS KARP &amp; MEGRUE</b> <b>Associate</b> Member of \$1.5 billion middle market private equity fund. <i>Tommy Bahama</i> (High-end apparel retailer and wholesaler) <ul style="list-style-type: none"><li>Executed \$41 million equity and mezzanine debt investment as part of a \$168 million leveraged recapitalization.</li></ul> <i>Duro Industries</i> (Textile printer and coater) <ul style="list-style-type: none"><li>Assisted in implementing the restructuring and refinancing of company's bank debt facility.</li></ul>	<b>STAMFORD, CT</b>
1998-2000	<b>DONALDSON, LUFKIN &amp; JENRETTE</b> <b>Investment Banking Analyst</b> <i>ProChannel Distribution Partners</i> (Merged with Ozburn Hesse Logistics) (3 <sup>rd</sup> party warehousing and logistics) <ul style="list-style-type: none"><li>Executed \$52 million platform leveraged buyout by DLJ's real estate merchant banking group.</li></ul> <i>America Online Latin America</i> (Internet portal) <ul style="list-style-type: none"><li>Completed \$200 million Joint-lead-managed IPO.</li></ul> <i>SciQuest.com</i> (Internet exchange) <ul style="list-style-type: none"><li>Completed \$138 million IPO and \$150 million acquisition of Emax Solutions (Software Company).</li></ul> <i>Sunbeam Corp.</i> (Consumer products manufacturer) <ul style="list-style-type: none"><li>Advised company on restructuring over \$2.3 billion in Sunbeam Corp. debt (did not close).</li></ul>	<b>NEW YORK, NY</b>

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## Education

2002-2004	<b>TUCK SCHOOL OF BUSINESS AT DARTMOUTH</b> <i>Awarded Masters of Business Administration with Distinction and as an Edward Tuck Scholar.</i> Center for Private Equity and Entrepreneurship Fellow and Consortium for Graduate Study in Management Fellow. Private Equity Club (Co-President) and Tripod Hockey Team.	<b>HANOVER, NH</b>
1994-1998	<b>HARVARD UNIVERSITY</b> <i>Awarded Bachelor of Arts, Cum Laude, in Economics.</i> Harvard College Scholarship for Academic Achievement. Phillips Brooks House Tutor and Korean Karate Club.	<b>CAMBRIDGE, MA</b>

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## Personal

- Bilingual (English & Spanish). Enjoy traveling, reading and practicing mixed martial arts.
- Native of Los Angeles, CA. Graduated as valedictorian of St. Francis High School in La Cañada, CA.